

BECOME LEGENDARY WITH A PLANNED GIFT



Jewish
General
Hospital
Foundation

Leaving a gift of any size to the JGH Foundation in your will, your estate plan or your life insurance will help give patients more precious tomorrows. If you have made or intend to leave a planned gift to the JGH Foundation, please complete this confidential form and return it to us.

Name: _____

Postal Code: _____

Spouse's Name: _____

Home Phone: _____

Address: _____

Work Phone: _____

City: _____

Email: _____

Province: _____

Date of Birth: _____

I/we have already included the Jewish General Hospital Foundation in my/our estate plan(s)

- Percentage %
- Amount \$
- Residual Amount
- Other (i.e. life insurance, RRSP, etc.)
- I prefer not to share this information at the current time

I/we intend to include the Jewish General Hospital Foundation in my/our estate plan(s)

DESIGNATING YOUR GIFT

General, unrestricted gifts allow the JGH Foundation to address the most urgent healthcare needs. However, if you prefer, we would be pleased to designate your gift to support any of the following areas:

- Most urgent needs
- General Endowment Fund
- Research
- Other

If you wish to designate your planned gift to a specific area, please contact us so that we can provide you with the correct description.

PLANNED GIFT RECOGNITION FORM

On behalf of the Jewish General Hospital Foundation, thank you for including the Hospital in your estate plans. It would be our pleasure to recognize you on the Wall of Honour or in the Hall of Honour and to welcome you as a member of the JGH's 1934 Society. Take a moment to fill out the form below.

YES! Please include me/us on the Wall of Honour or in the Hall of Honour as well as in other appropriate JGH materials and publications. My/Our name(s) should appear as :

For example: John Smith / John and Joan Smith / John Smith and Family / In honour of the Smith Family
**Note: inscriptions must be a maximum of 3 lines, with approximately 30 characters per line, including spaces.*

NO, THANK YOU. I/we wish my/our gift to remain anonymous.

Signature: _____

Date: _____

Please let us know what inspired you to include the JGH Foundation in your estate/financial plans (optional):

Would you like to share your legacy story in JGH Foundation online and print publications if the opportunity arises?

YES! Please call me at: _____

NO, THANK YOU.

BEQUEST WORDING

To add a bequest to the JGH Foundation in your will, the following wording can be provided to your professional advisor.

1. GENERAL PURPOSE

"I hereby bequeath to the Sir Mortimer B. Davis - Jewish General Hospital Foundation \$__ (or __%, life insurance, etc.) of the remainder of my Estate."

2. SPECIFIC PURPOSE

"I hereby bequeath to the Sir Mortimer B. Davis - Jewish General Hospital Foundation \$__ (or __%, life insurance, etc.) of the remainder of my Estate for the department of __ (name of department)."

OR

"I hereby bequeath to the Sir Mortimer B. Davis - Jewish General Hospital Foundation __% of the remainder of my Estate for __ Research (name of research)."

WHERE THE BEQUEST SPECIFIES HOW THE FUNDS WILL BE DESIGNATED, YOU MAY WANT TO CONSIDER ADDING THE FOLLOWING:

"If, in the opinion of the Executive Committee of the Sir Mortimer B. Davis - Jewish General Hospital Foundation, the need for funds for the purposes herein described no longer exists, the bequest may then be used for the general purposes of the Foundation."